

Montgomery Township School District



Superintendent's Recommended Budget 2023-2024

Maintaining Excellence

March 14, 2023

Montgomery Township School District Agenda



- **Budget Development Process**
- **District Goals**
- **Summary of Total Recommended Budget**
- **Major Sources of Revenue**
- **General Fund Local Tax Levy Cap**
- **Appropriations by Function**
- **Major Drivers of the Budget**
- **Personnel Adjustments**
- **Major Capital/Maintenance Projects**
- **Tax Impact**
- **Questions**

Montgomery Township School District 2023-24 Budget Development Process



The budget development process is ever going with the board, administration and community.

- **October 10, 2022** – Budget Managers informed of the budget development process
- **December 2, 2022** – Budget requests due from all budget managers
- **December 3, 2022** – Administrative review of budget requests and meetings with budget managers in an ongoing process through the receipt of state aid
- **March 2, 2023** – Receipt of State Aid
- **March 7, 2023** – Recommended Budget finalized

Montgomery Township School District 2023-24 Budget Development Process



- **March 10, 2023** – Discussion of Recommended Budget with the Operations, Finance and Facilities Committee (OFF) of the Board
- **March 14, 2023** – Presentation of Recommended Budget and Tentative Adoption of the 2023-24 Budget
- **March 20, 2023** – Due Date for Budget Submission to the Executive County Superintendent for Review and Approval
- **April 25, 2023** – Public Hearing on the 2023-24 Budget and Final Adoption

Montgomery Township School District

District Goals



Goal 1: Academic

Increase the understanding and implementation of Universal Design for Learning, a framework that guides the design of learning experiences to proactively meet the needs of all types of learners in order to improve student success across all classroom settings.

- All curriculum writing will include the principles of UDL
- Staff development will continue to develop our staff in regard to multiple ways to engage students, providing students with choices, using data to target instructions and options for students to demonstrate acquired knowledge
- New curricular resources, classroom and digital tools, are purchased to better align classroom instruction to UDL

Montgomery Township School District District Goals



Goal 2: Equity

Increase cultural competency among administration, staff and students in order to create a work and learning environment that supports diversity, equity and inclusion.

- New classroom materials in order to increase representation of under-represented populations
- Data Analyses software to identify underachieving subgroups and to monitor growth
- Comprehensive math & ELA assessment software to track proficiency and to progress monitor student achievement

Montgomery Township School District District Goals (Cont'd)



Goal 3: SEL

Increase staff training and implementation of research-based trauma-informed strategies that will decrease stress, promote wellness, build resistance and create a supportive learning environment for all students, administration and staff.

- Wellness/self-care days for students on a regular basis
- Week of respect
- Universal screenings grades 5-12 for mental health
- Staff development for trauma-informed school-based teams
- Professional development materials purchased for the continued implementation of Responsive Classroom

Montgomery Township School District District Goals (Cont'd)



Goal 4: Communication

Improve all methods of communication to deliver clear and transparent district messaging to all district stakeholders by leveraging social media platforms, the website and email blasts to increase engagement with the community.

- New position of Communications Manager
- Website and e-blast maintenance services

Montgomery Township School District 2023-24 Recommended Budget



	2023-24	2022-23	\$	%
General Fund	103,616,316	98,521,073	5,095,243	5.17%
Current Expense	102,677,785	97,565,771	5,112,014	5.24%
Capital Outlay	909,425	867,639	41,786	4.82%
Charter Schools	29,106	87,663	(58,557)	-66.80%
Special Revenue Fund	1,353,037	4,275,636	(2,922,599)	-68.35%
Debt Service Fund	<u>7,882,397</u>	<u>7,997,803</u>	<u>(115,406)</u>	<u>-1.44%</u>
Total Recommended Budget	112,851,750	110,794,512	2,057,238	1.86%

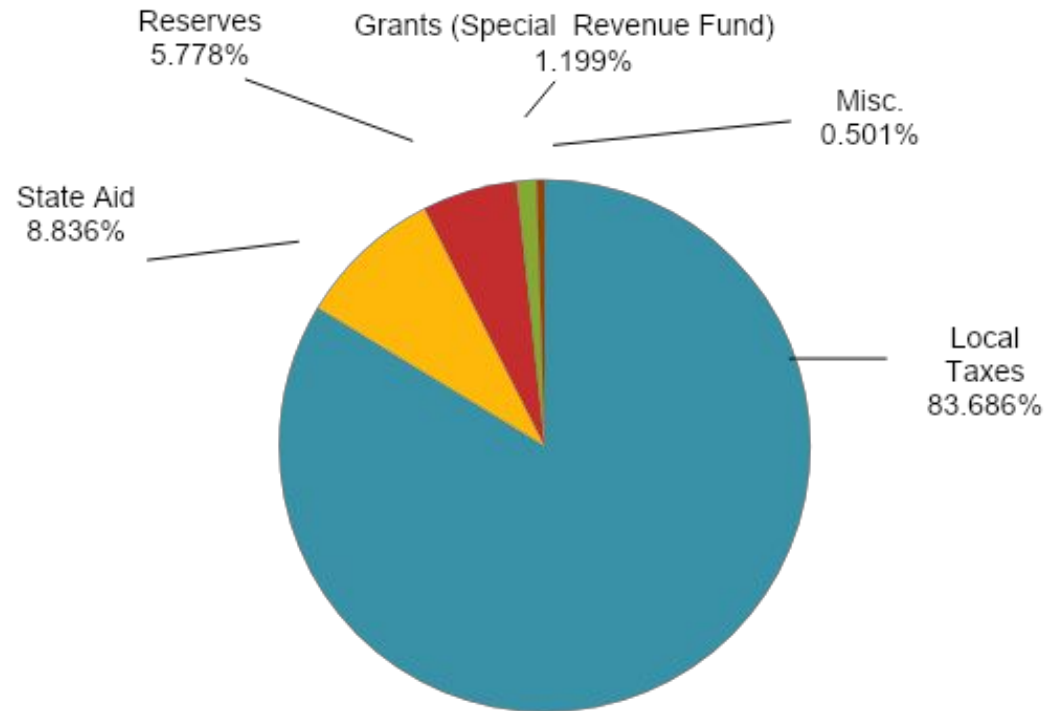
Montgomery Township School District

2023-24 Budget Major Sources of Revenue



Source	2023-24	+/- \$	+/- %
Local Taxes			
General Fund	87,296,224	2,089,722	2.45%
Debt Service	7,144,883	(90,332)	-1.25%
State Aid			
General Fund	9,243,652	1,427,733	18.27%
Debt Service	728,491	(1,958)	-0.27%
Reserves			
Fund Balance	5,419,642	1,609,986	42.26%
Capital	530,000	115,000	27.71%
Maintenance	561,500	241,500	75.47%

Montgomery Township School District 2023-24 Revenue Distribution



Montgomery Township School District

General Fund Local Tax Levy Calculation



2022-23 Original General Fund Local Tax Levy	82,916,587
<u>Separate Spending Proposal Approved</u>	
Recurring Costs	1,620,152
Nonrecurring Costs	<u>669,763</u>
2022-23 Revised General Fund Local Tax Levy	85,206,502
Less: Nonrecurring Costs	<u>(669,763)</u>
2023-24 Starting Point for Local Tax Levy	84,536,739
2% Increase permitted on Base	1,690,735
Maximum adjustment permitted for increase in Health Care Costs	<u>1,944,713</u>
2023-24 Maximum General Fund Local Tax Levy Permitted	88,172,187
2023-24 Recommended General Fund Local Tax Levy	87,296,224
Local Tax Levy Amount Not Used and Banked for use over the next 3 years	875,963

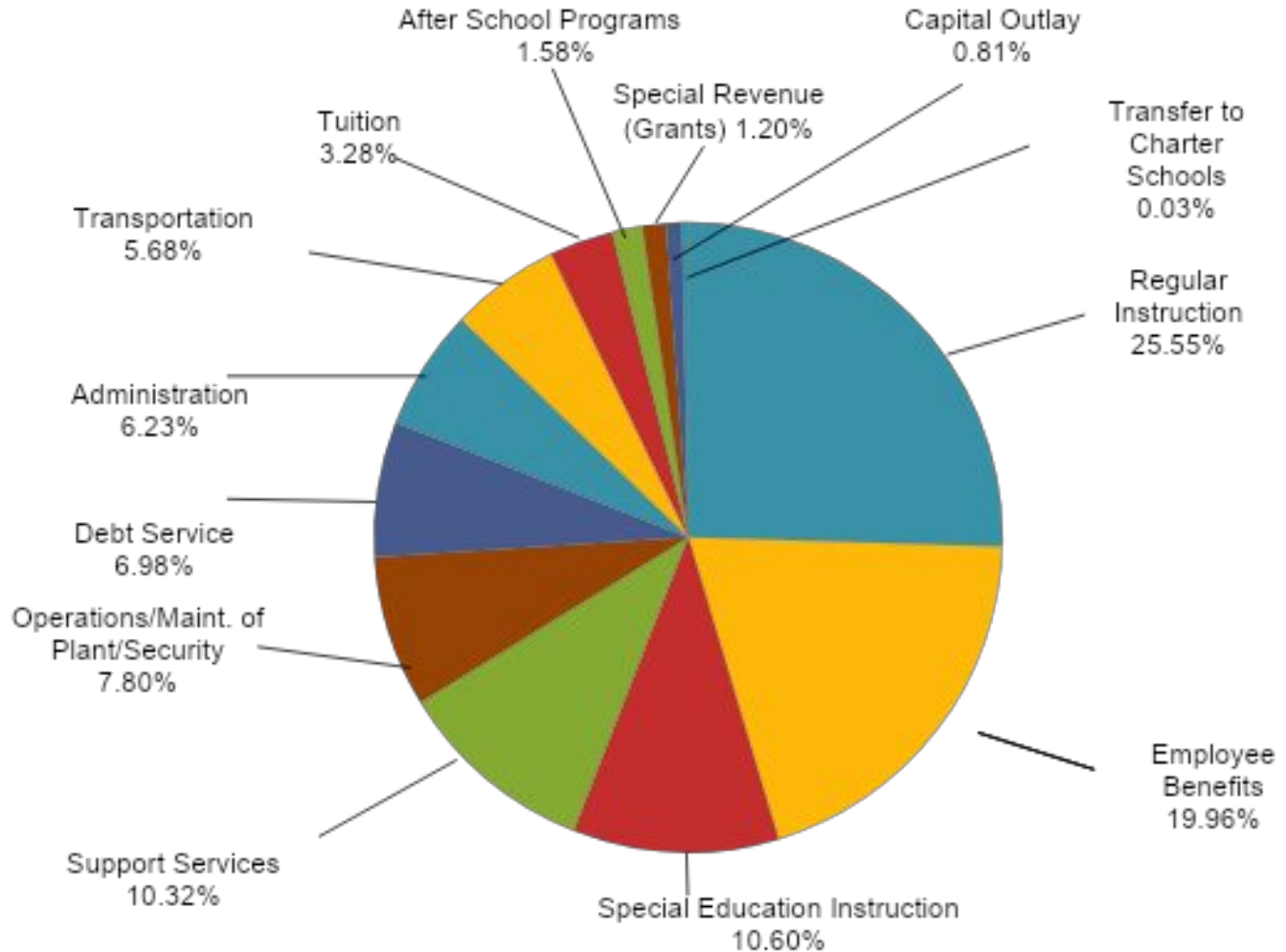
Montgomery Township School District

2023-24 Appropriations



<u>Function</u>	<u>2023-24</u>	<u>+/- \$</u>	<u>+/- %</u>
Regular Instruction	28,831,367	1,046,690	3.77%
Special Education Instruction	11,958,292	16,051	0.13%
Support Services	11,642,527	185,686	1.61%
After School Programs	1,782,407	104,100	6.20%
Tuition	3,702,408	319,806	9.45%
Administration	7,030,162	(166,436)	-2.31%
Operations/Maint. of Plant/Security	8,803,033	461,084	5.53%
Transportation	6,405,000	292,412	4.78%
Employee Benefits	22,522,338	2,852,621	14.50%
Capital Outlay	909,425	41,786	4.82%
Transfer to Charter Schools	29,106	(58,557)	-66.80%
Special Revenue (Grants)	1,353,037	(2,922,599)	-68.35%
Debt Service	7,882,397	(115,406)	-1.44%

Montgomery Township School District 2023-24 Budget Appropriations Distribution



Montgomery Township School District

2023-24 Major Drivers of Cost



<u>Driver</u>	<u>% of Current Expense</u>
Salaries	60.24%
Benefits	<u>21.93%</u>
Total	82.17%

Montgomery Township School District

2023-24 New Staffing for Full-Day Kindergarten



<u>Position</u>	<u>Salary</u>
7 Classroom Teachers	455,490
1 Health/Phys Ed Teacher	65,070
.33 Visual/Performing Arts Teacher	21,473
1 Guidance Counselor	71,070
1 Media Specialist	71,070
1 Clerk	33,520
1 Custodian	39,850
6 Part-time Educational Support Assistants	82,254
1 Part-time Lunch Aide	13,709
2 Special Education Teachers	<u>130,140</u>
	983,646

Montgomery Township School District

2023-24 Major Capital/Maintenance Projects Funded Through Reserves



<u>Project</u>	<u>Amount</u>
Upgrade School Vestibules for Security	250,000
Playground Equipment Upgrades at OHES/VES	250,000
Replace Concrete Sidewalks Perimeter of LMS	250,000
Replace Worn Carpeting/Tiles all Schools	172,000
Door Replacement/Enhanced Security	73,500

Montgomery Township School District

2023-24 Budget

School Tax Rate Impact

Montgomery



		<u>+/--\$</u>	<u>+/-%</u>
2023 Assessed Valuation	4,002,602,803	21,429,605	0.54%
2023 School Tax Rate	2.308	0.039	1.70%
2023 Avg. Residential Assessed Value	506,228	406	0.08%
Average School Tax 2023	11,682	196	1.70%

Montgomery Township School District

2023-24 Budget

School Tax Rate Impact

Rocky Hill



		<u>+/-</u> \$	<u>+/-</u> %
2023 Assessed Valuation	156,467,200	11,252,100	7.75%
2023 School Tax Rate	1.365	-0.084	-5.80%
2023 Avg. Residential Assessed Value	526,046	37,598	7.70%
Average School Tax 2023	7,179	101	1.43%



Questions

